

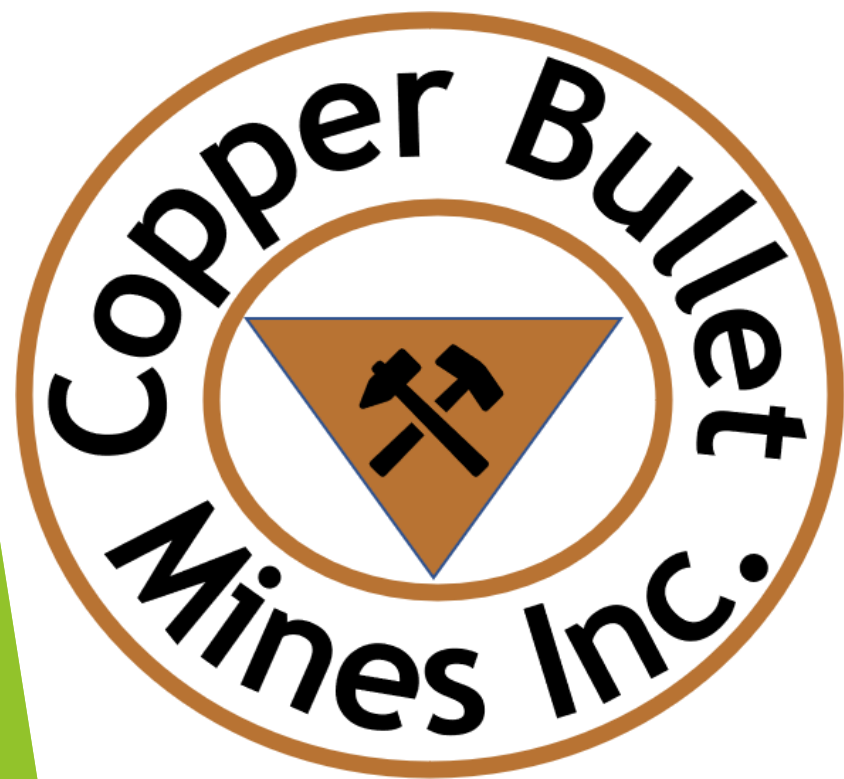


Copper Bullet Mines Inc.



Developing Copper Assets in the Americas

September 2021



► This material has been prepared as a matter of general information. It is not intended to be a complete description of any security or company mentioned and does not constitute an offer to buy or offer to sell, or the solicitation of an offer to buy or sell any security. All facts and statistics are from sources believed reliable, but are not guaranteed as to accuracy. Some of the information in this document may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company. We wish to caution you that these statements are only estimates and that actual events or results will likely differ materially.

► This presentation contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those anticipated in such information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

Investment Thesis

- ▶ Focused on the prolific Globe Miami mining district - of Arizona - a 'mining friendly' jurisdiction with many major mining company neighbors
- ▶ 60 years of drilling results to leverage and several high potential targets to add value
- ▶ Experienced team for success with experience in exploration, discovery, early project development & capital markets
- ▶ Historic Resource (non 43-101)
 - ▶ 40 million tons @ 0.26-0.4%
 - ▶ Potential - 200+ million tons grading up to 0.4%
- ▶ A Copper play with potential for Gold, Silver and Molybdenum



A GOLDEN AGE FOR COPPER

As society moves more towards the ideas of renewable energy, it's clear that the current sales of copper are only a fraction of what they could be.



With the rise of EVs, copper demand will follow suit

Electric vehicle forecast

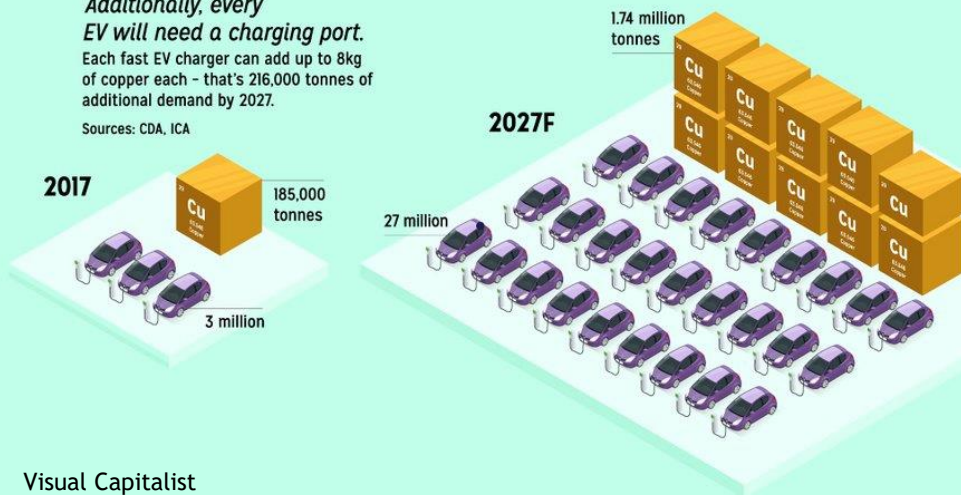


Electric vehicle copper demand



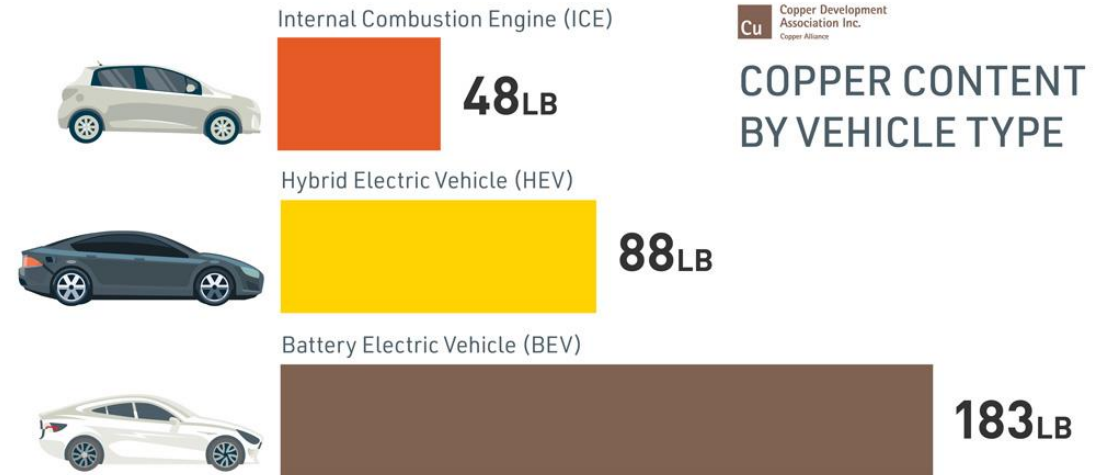
Additionally, every EV will need a charging port. Each fast EV charger can add up to 8kg of copper each – that's 216,000 tonnes of additional demand by 2027.

Sources: CDA, ICA



Visual Capitalist

“Copper is the New Oil”



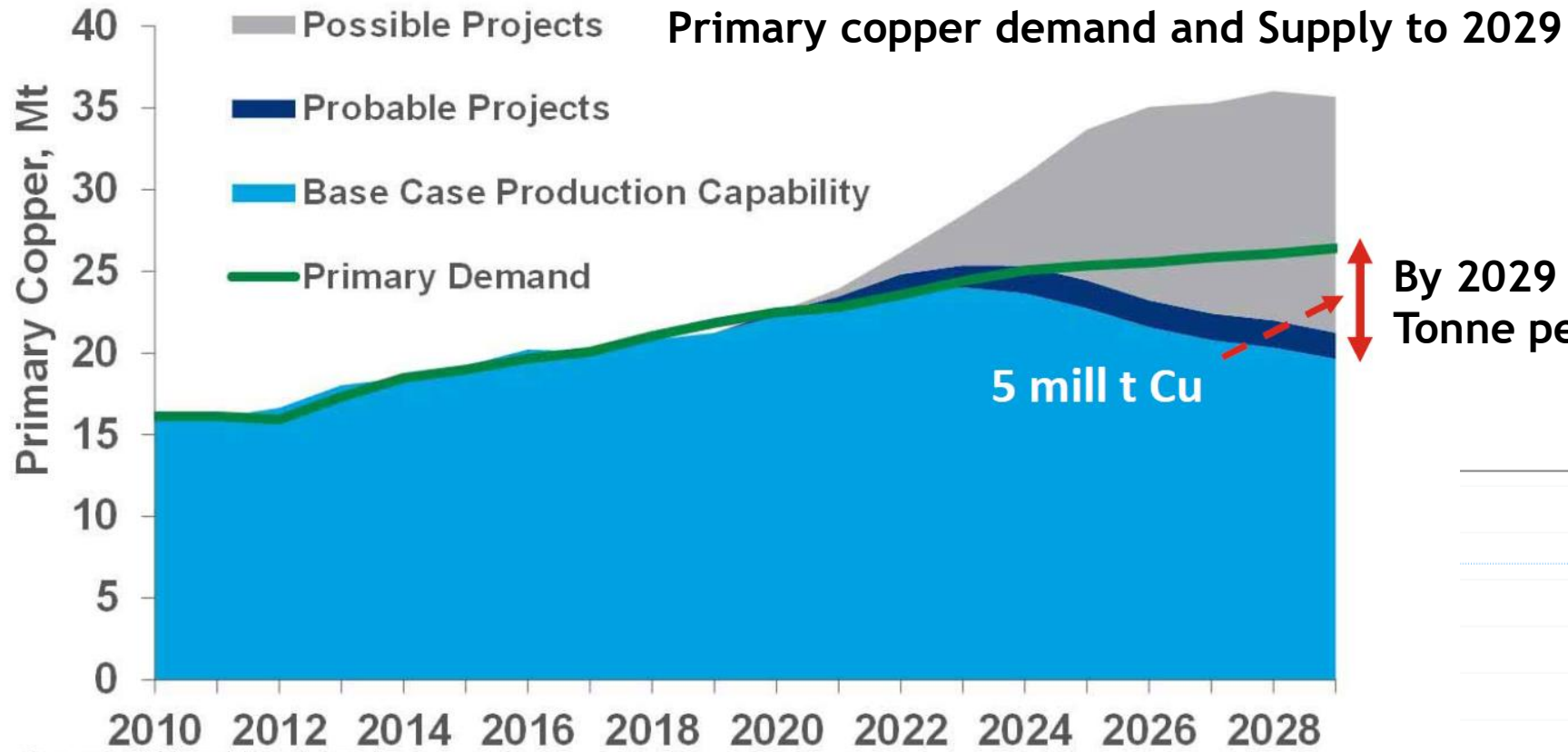
Copper Development Association Inc. Copper Alliance

Source: Reuters

According to Goldman Sachs

“By 2025, the metals could be priced at US\$15,000 a tonne (\$6.80 per pound), a rise of 66%. (current copper price is US\$9,300 per tonne (\$4.24 per pound)) Goldman said in a report titled “Copper is the new Oil”

Copper - Supply and Demand and Increasing Prices



Source: Wood Mackenzie

“The previous copper bull market took place between 2001 and 2011 and saw prices rise seven-fold: from \$0.60 to \$4.62 per pound. The fundamentals today are even more bullish. We would not be surprised to see copper prices again advance a minimum of seven-fold before this bull market is over. Using \$1.95 as our starting point, we expect copper prices to potentially peak near \$15 per pound by the latter part of this decade.”

Goehring & Rozencwajg Associates

By 2029 it is possible to have a 5 million Tonne per year short fall.



TradingView

Copper Bullet Mines is looking for copper in the Americas

With a focus on the Western United States



(000's tonnes per annum, mined copper)

USA is one of the largest copper mining countries in the World



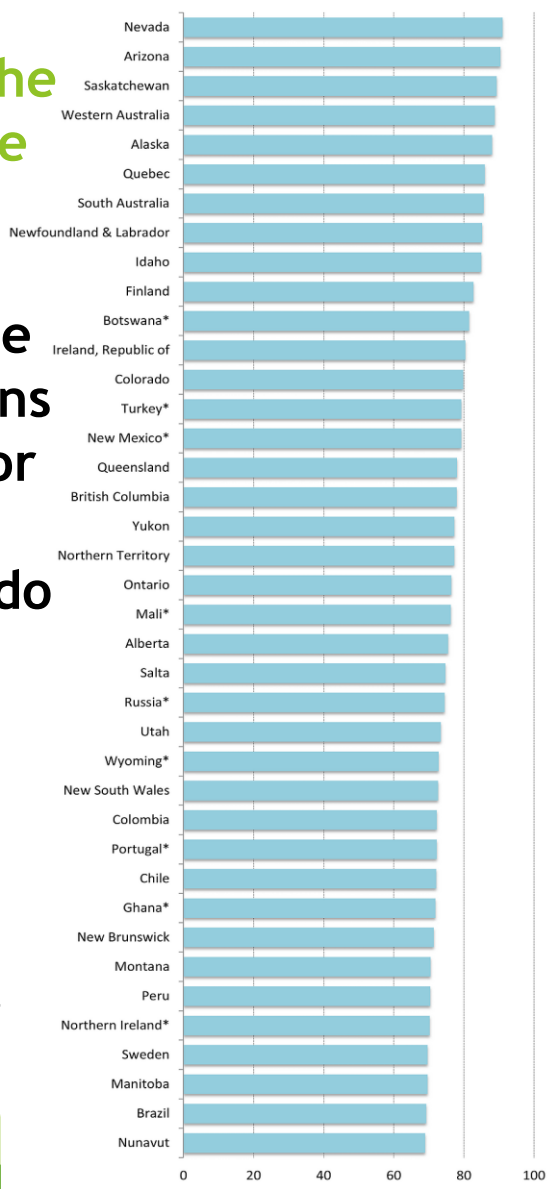
Arizona - Safe, Mining Friendly Jurisdiction

BHP and Rio Tinto (Resolution Copper) Refers to this area as the “Copper Triangle”



According to the Fraser Institute

Nevada and Arizona are the top jurisdictions in the world for mining companies to do business



Superstition Wilderness



Miami East leaching 266 Mt @ 0.45%

Pinto Valley 1.4 Bt @ 0.3%

Carlotta 104 mt @ 0.4%

Miami 1.2 Bt @ 0.58%



Claypool

Central Heights

Globe

Six Shooter Canyon

Superior

Resolution 1.5 Bt @ 1.5%

RioTinto



Copper Springs - Historic 40 Mt @ 0.26 - 0.4%
Non-43-101 compliant

Ray Mine 1Bt @ 0.59%

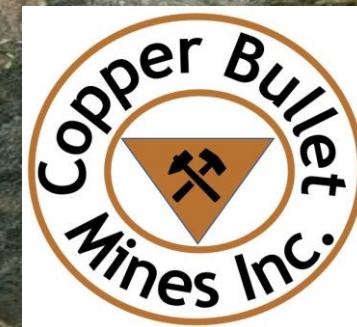


Kearny

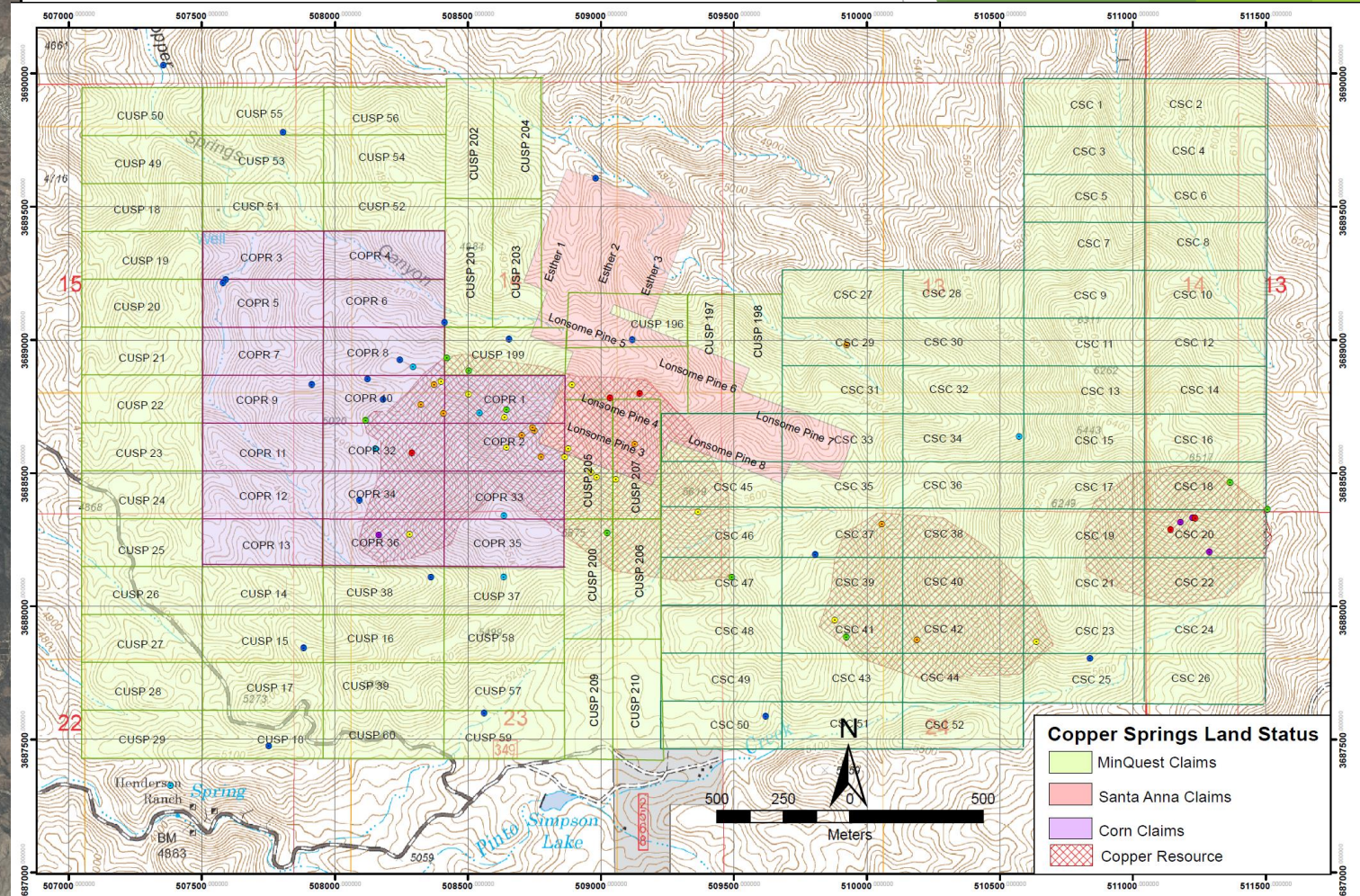
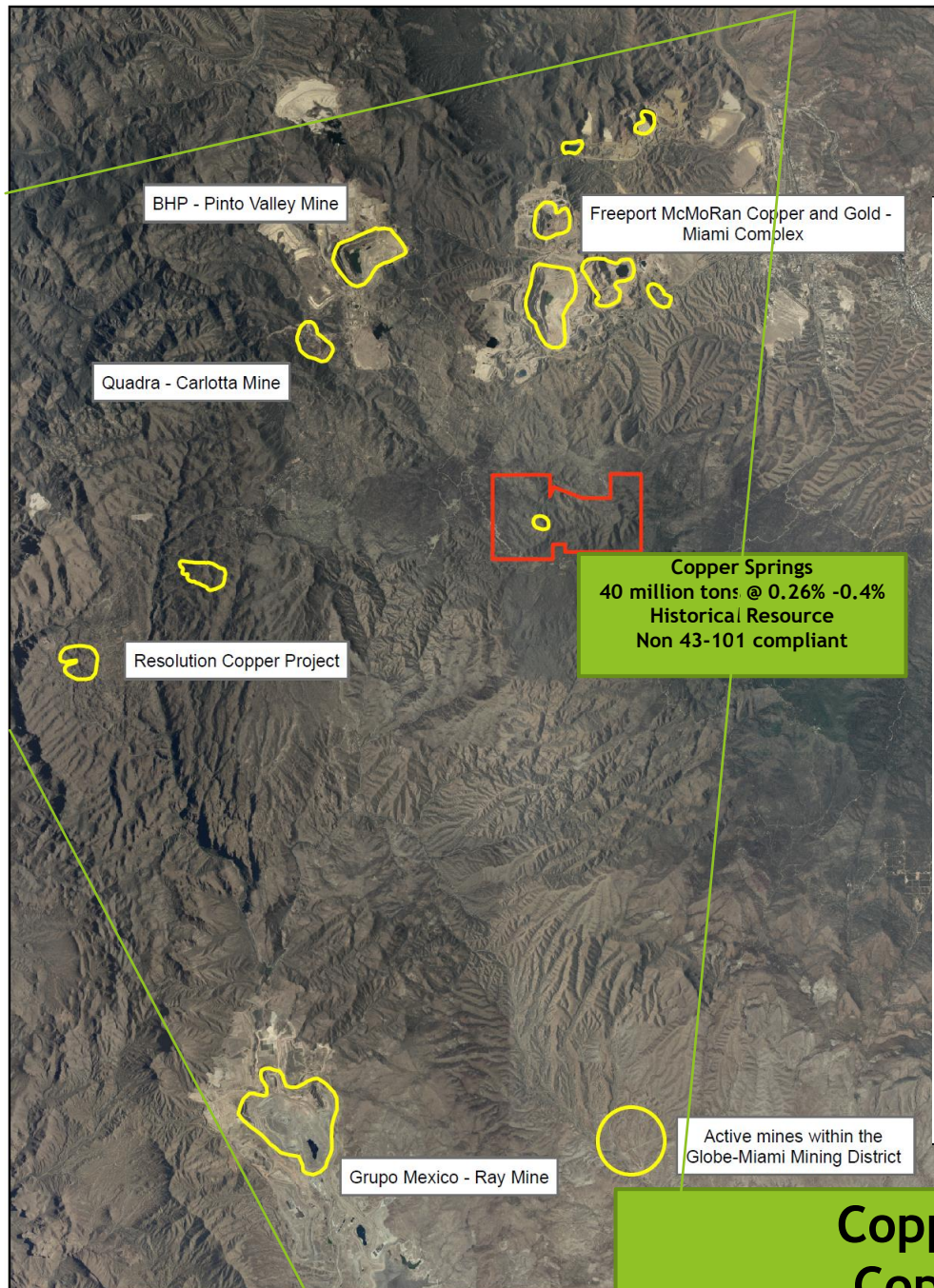
Hayden

Durleyville

Copper Bullet's project, Copper Springs, is in the heart of Arizona's "Copper Triangle"



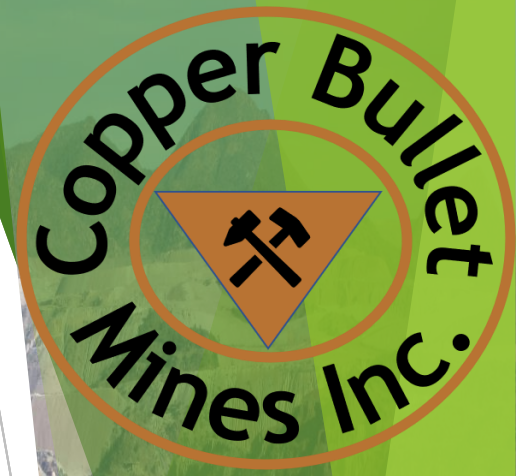
99 claims over 2,000 acres



**Copper Bullet Mines Inc.
Copper Springs Project**

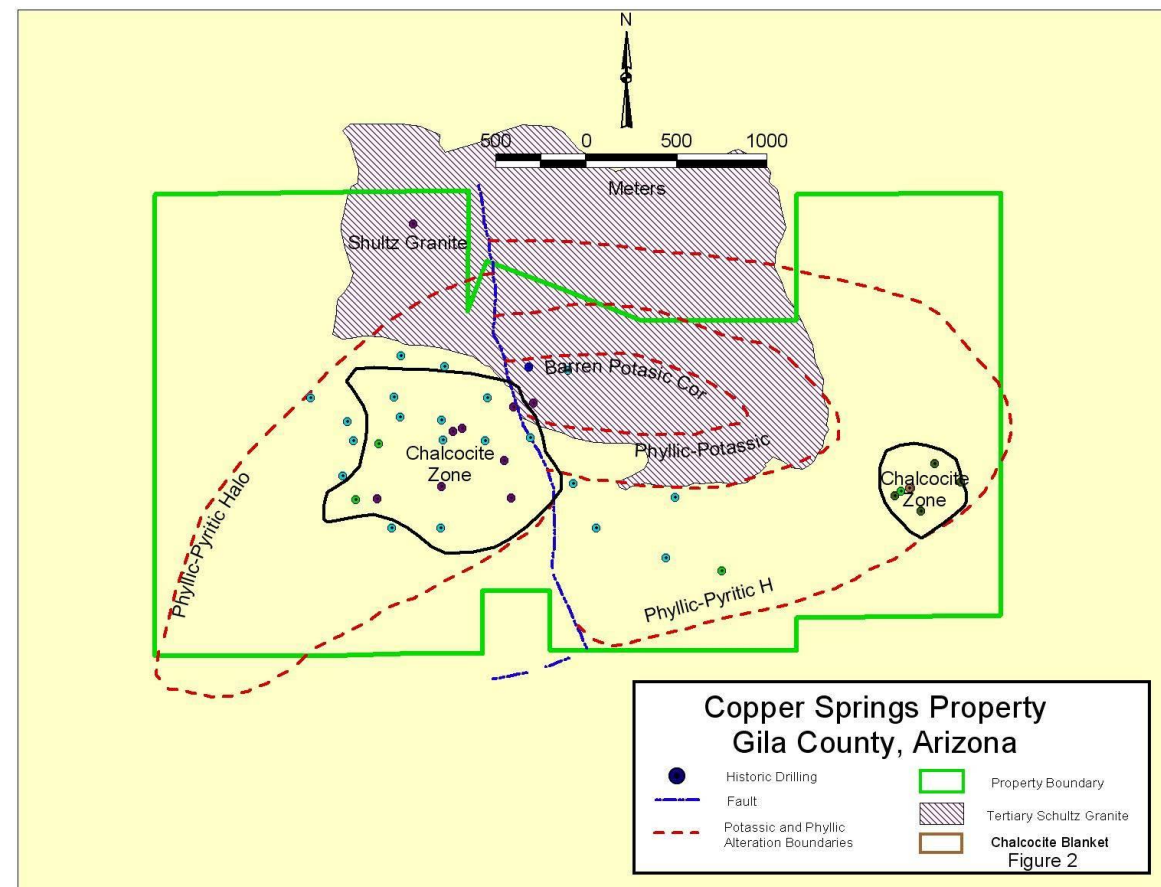
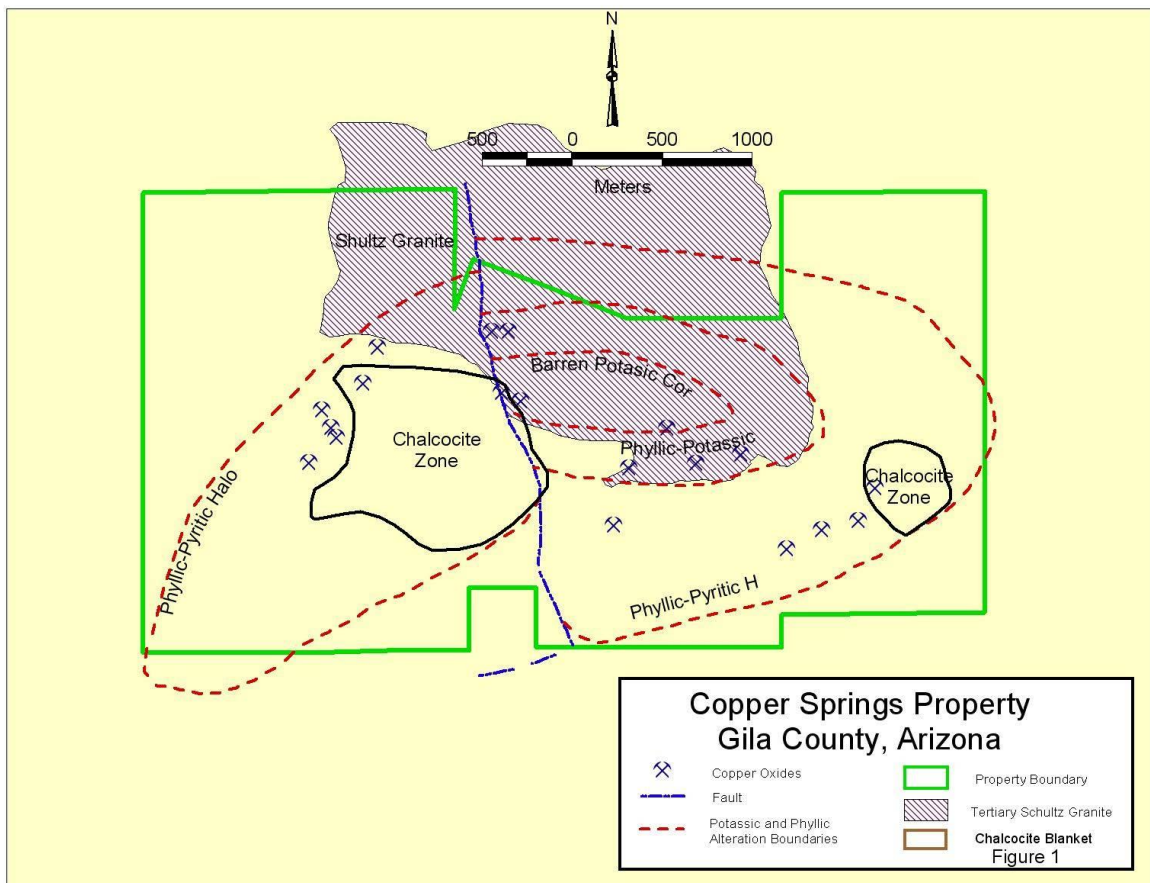
Copper Bullet Mines Inc.

Project 1 - Copper Springs

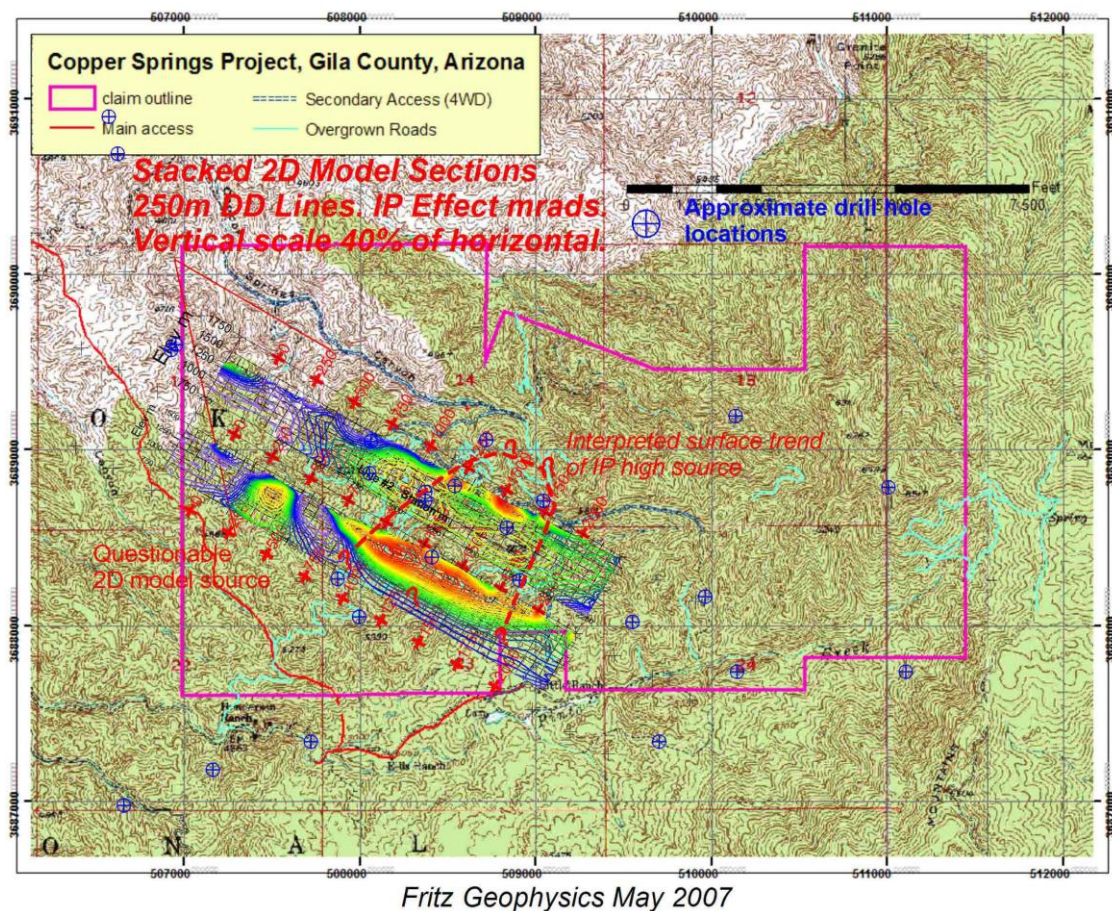


- ▶ Shallow enrichment mineralization
- ▶ Historic Cu resources (non 43-101) on our project
 - ▶ Kerr-McGee 17.5 Mt @ 0.37% Cu (mixed ox/sul) - West Lobe (1964-1967)
 - ▶ Humble 37.0 Mt @ 0.26% Cu (mixed ox/sul) - West Lobe (1968-1972)
 - ▶ Ellis Mine ~7.0 Mt @ 0.40% Cu (chalcocite) - East Lobe (1974)
- ▶ American Copper Corp 40.0 Mt @ 0.40% CU (mixed ox/sul - West Lobe (2007-2009)
- ▶ Toro Resources - potential 92 to 229 million tons ranging up to 0.40 % Cu.* (2010)

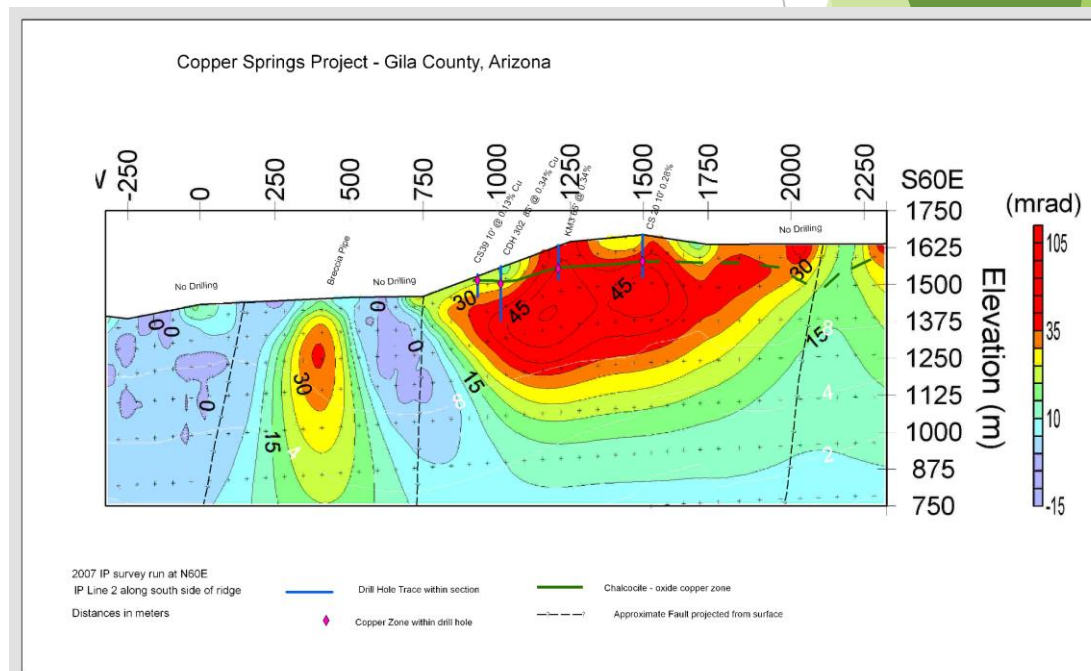
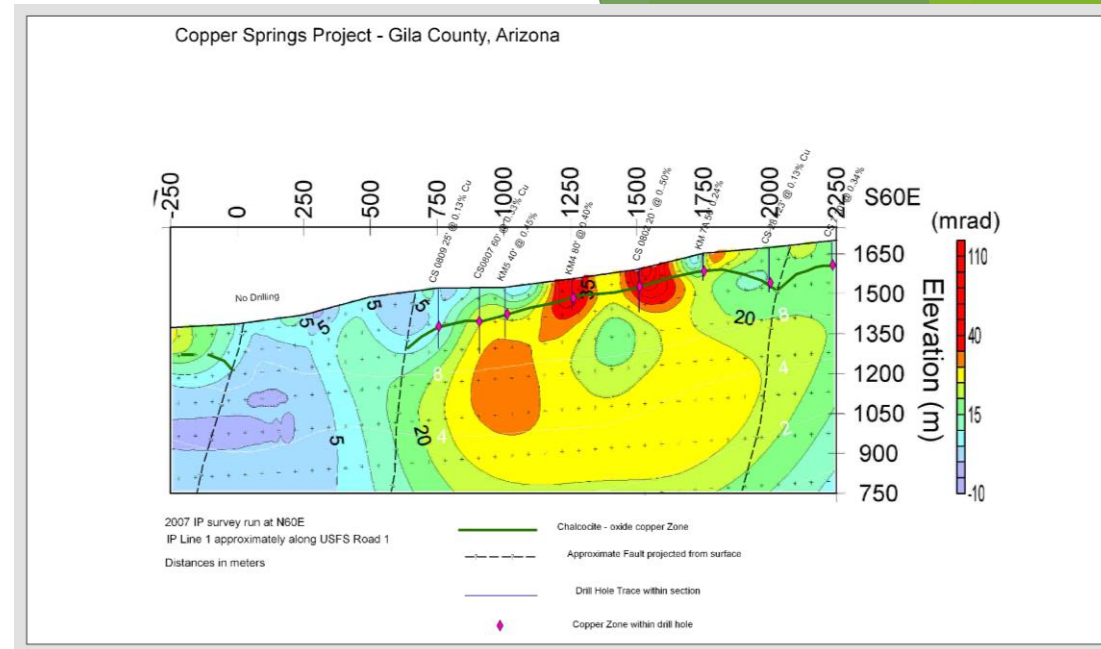
Geology



Geophysics



In the summer of 2007, Zonge Engineering of Tucson, Arizona conducted an IP survey consisting of two lines. The data was interpreted by Fritz Geophysics of Loveland, Colorado (Fritz, 2007). The IP lines were run at a north 60 degree west attitude to cut known structural trends. The IP lines were approximately 2,000 meters long, with a dipole spacing of 250 meters.



Historic Drill Locations

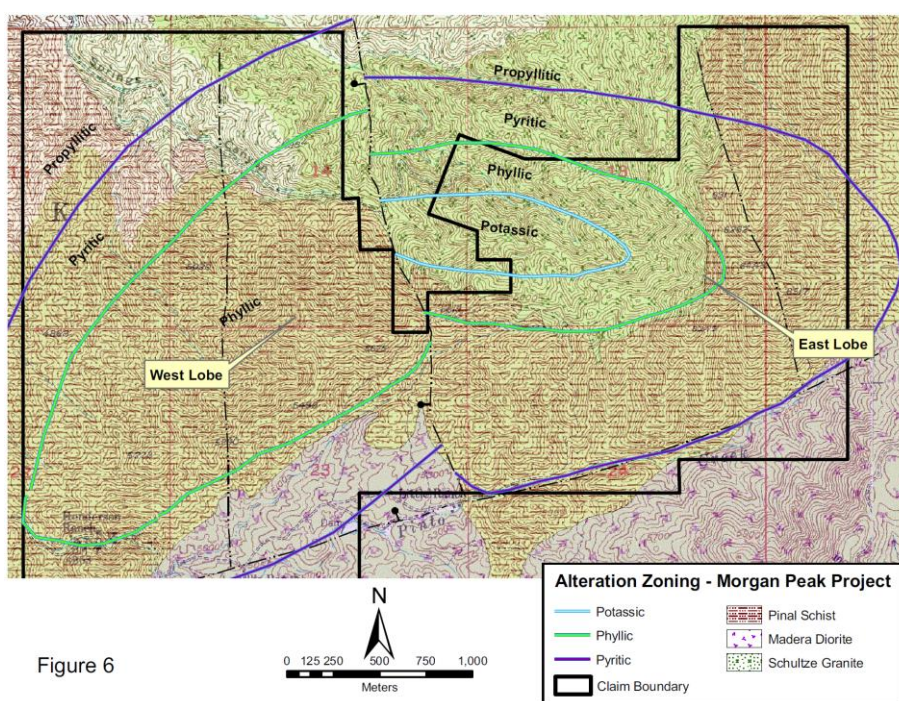
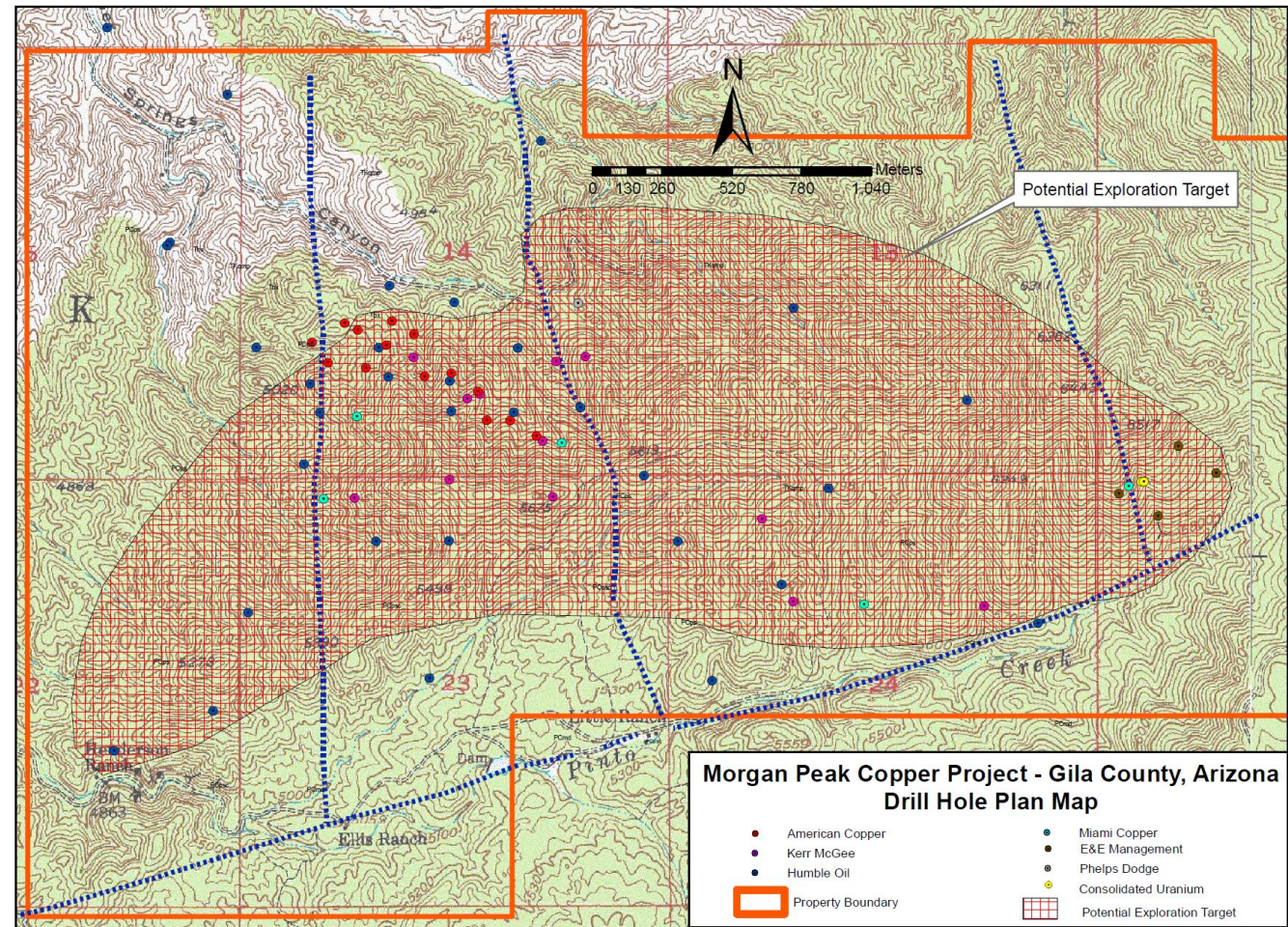
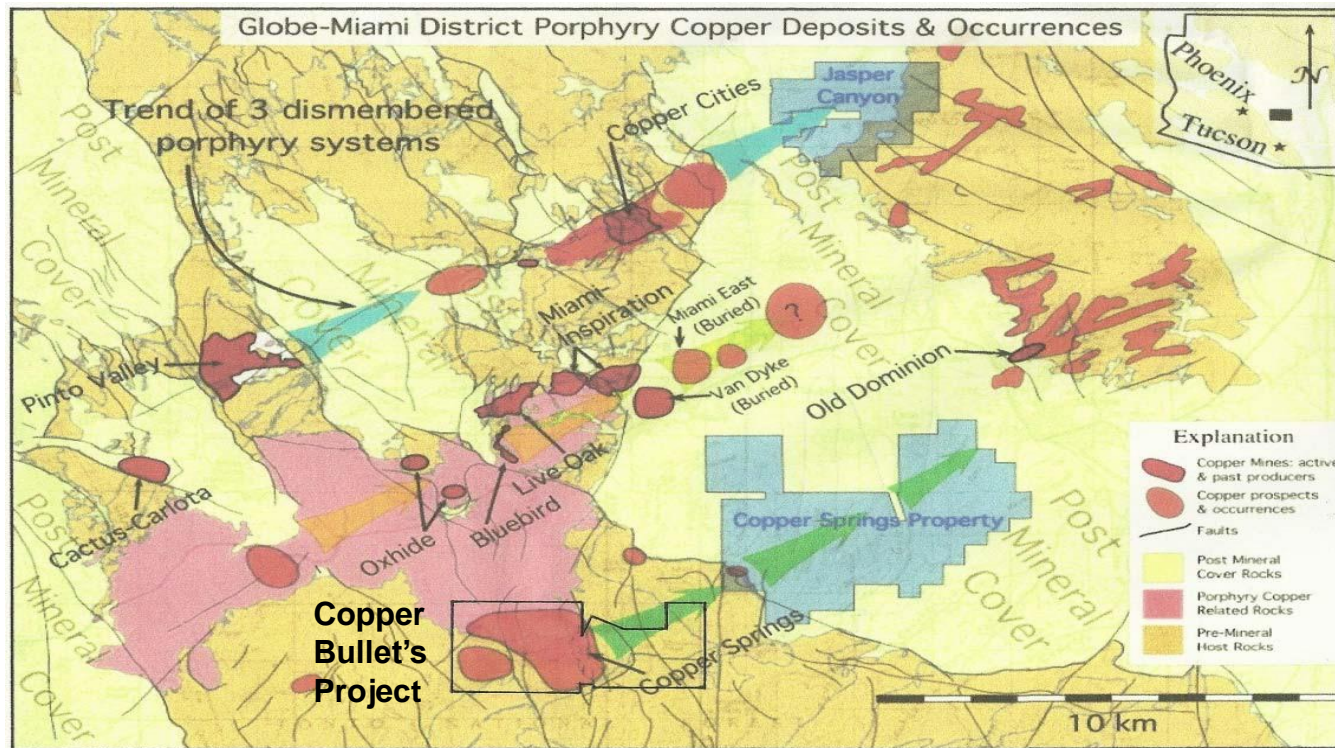


Figure 6

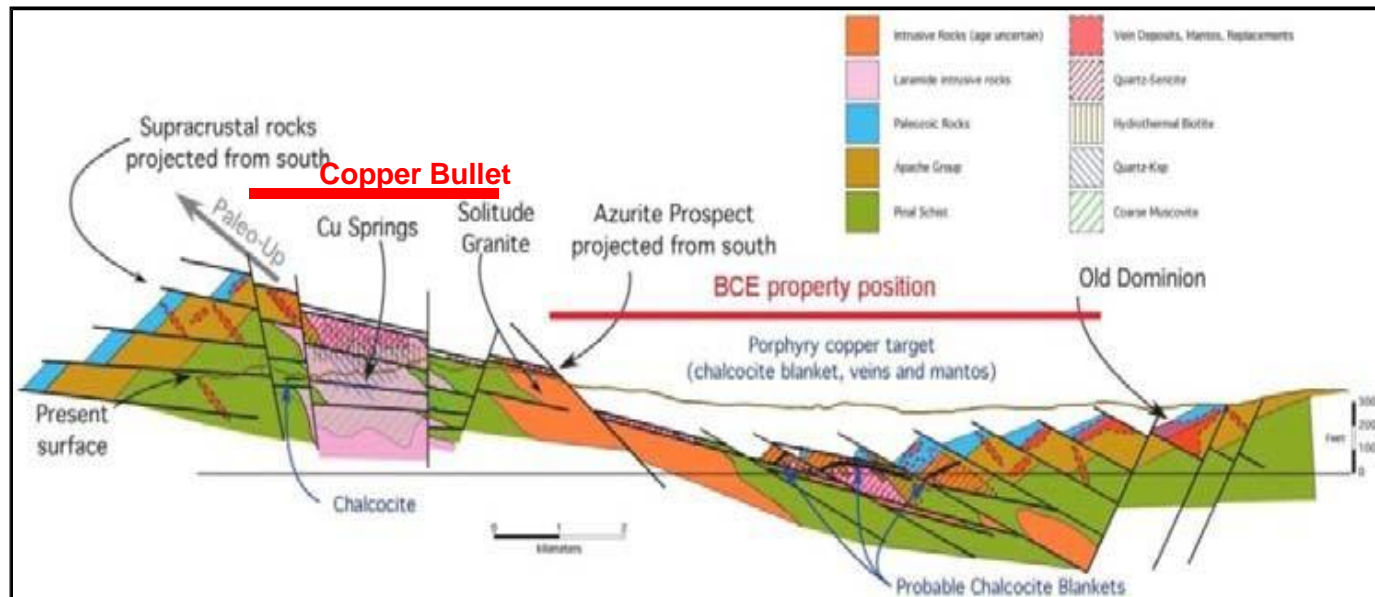
Table 1 Historical Drilling Activity, Morgan Peak Copper Property

• Miami Copper	1947-50	5 drill holes for a total of 2,568.7' (782.9 m)
• Consolidated Uranium	1957	3 drill holes for a total of 797' (242.9)
• Kerr McGee	1964-67	12 drill holes for 4,011.3' (1222.6 m)
• Phelps Dodge	1967	1 drill hole for a total of ~1,500' (457 m)
• Phoenix Ventures	1967	25 shallow holes unknown depths
• Humble	1969-72	32 drill holes for a total of 10,396.5' (3168.8 m)
• E&E Exploration	1970	4 drill holes for a total of 2,205' (672 m)
• American Copper Corp.	2007-2009	14 drill holes for 3,856.2' (1175.4 m)





Anglo American Compared the potential at our Project to Pinto Valley



District comprised of 3 rotated & dismembered porphyry centers

Copper Springs property at similar structural & hydrothermal level as Pinto Valley deposit (deep potassic zone)

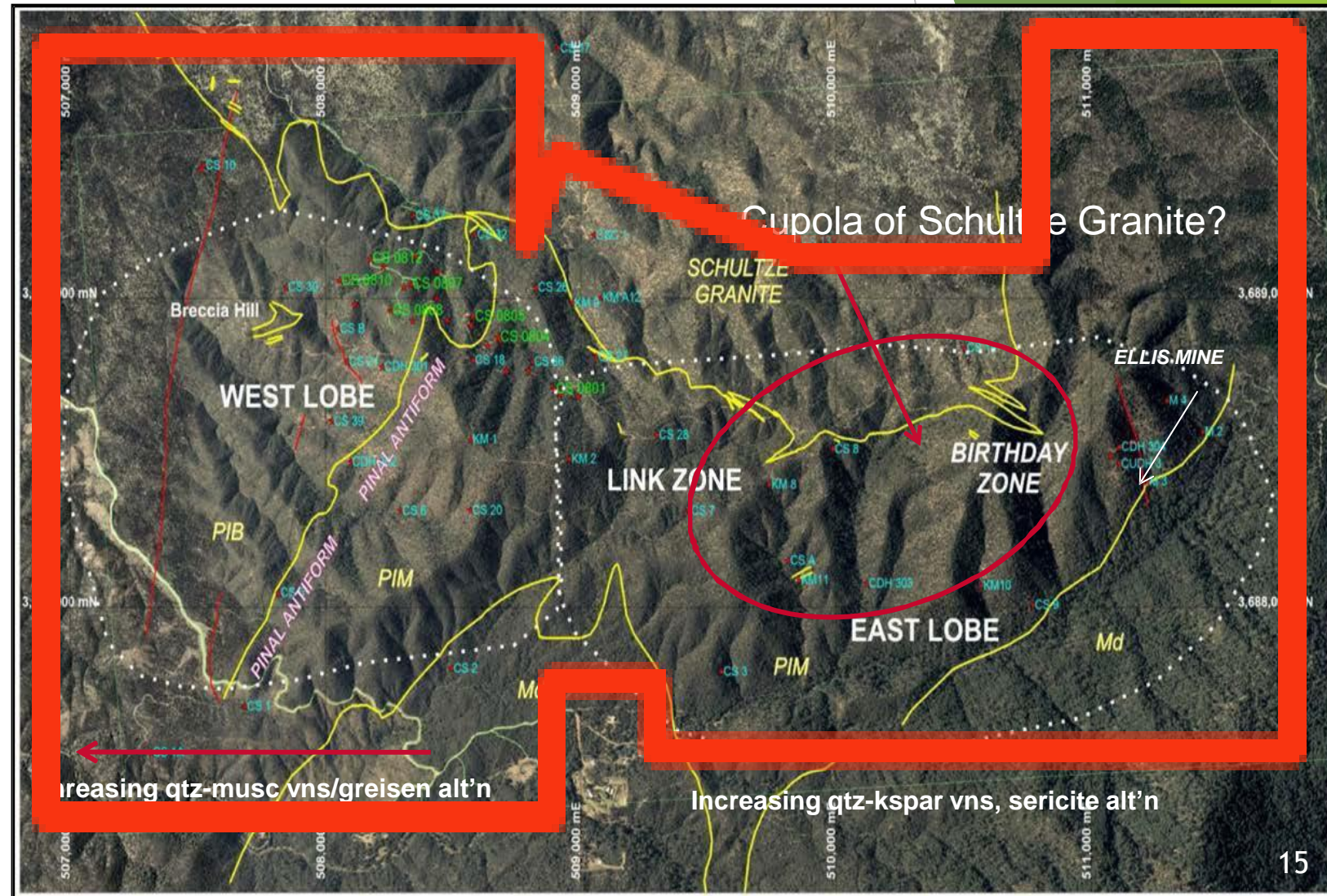
Target concept for Copper Springs is a Pinto Valley analogue

Pinto Valley 1.3 billion tons @ 0.30%

Near Term Goals - Exploration

- ❖ Southern Schultze Granite contact/ Birthday zone cupola
- ❖ High-grade Cu in faults, hydrothermal breccias
- ❖ Hypogene Cu near diabase sills/dikes
- ❖ Extensions of Western Lobe enrichment blanket
- ❖ Ellis Mine chalcocite zone
- ❖ Goal 1 – Upgrade historical resource to 43-101 compliant
- ❖ Goal 2 – Increase resource

Potential for Gold, Silver and Molybdenum



The Plan

- ▶ Copper Bullet Mines has acquired its first project and has plans to acquire 2 more copper projects, in the Americas, with a focus on the Western United States.
- ▶ Comprehensive data compilation and ground surveys
 - ▶ Diamond Drilling
 - ▶ Revised NI 43-101 Resource estimate
 - ▶ Buy or option 2 more Copper projects.
- ▶ **Copper Bullet Mines has:**
 - ▶ **The right commodity**
 - ▶ **An Expert Team**
 - ▶ **Location**



Option Terms

Copper Springs Project

Backend loaded

USD	Claim Fees	Cash Payment	Expenditures	Totals
Initial	35,460	15,000		50,460
Year 1	20,460	50,000		70,460
Year 2	20,460	75,000	100,000	195,460
Year 3	20,460	90,000	200,000	310,460
Year 4	20,460	100,000	200,000	320,460
Year 5	20,460	150,000	250,000	420,460
Year 6	20,460	195,000	250,000	465,460
Year 7	20,460	200,000	300,000	520,460
Year 8	20,460	1,000,000	300,000	1,320,460
	199,140	1,875,000	1,600,000	3,674,140

Royalty 3% NSR - 1.5% buyback for U\$3 million



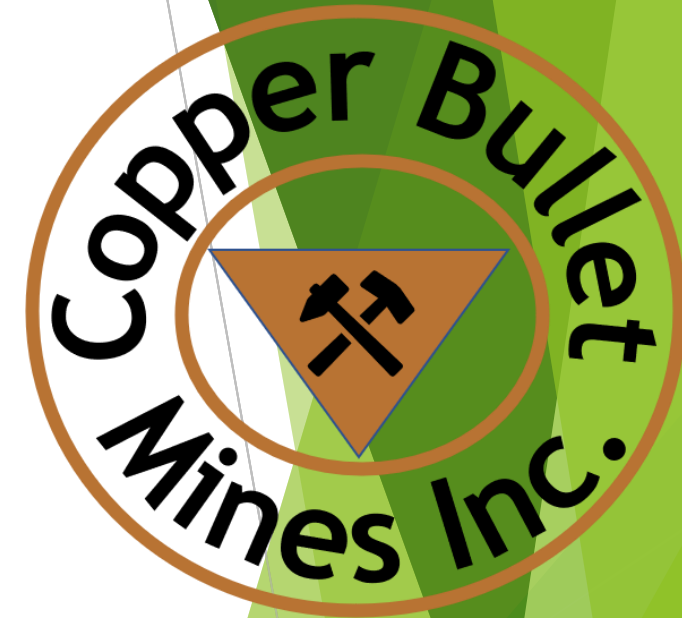
Lone Star Copper Mine - Arizona



The Company Structure

Currently private, with a plan to go public within 1 year.

(depending on the markets and the exchanges)



Copper Bullet Mines Historic Resource (non 43-101 compliant)

40 million tons grading 0.26% - 0.4%.

Comparables

Arizona Metals	Market Cap C\$368 million	Historic resource of 5.8Mt at 2.8g/t Au, 2.2% Cu, 3.03% Zn, 55/g/t Ag (Exxon, 1982)
Nevada Copper	Market Cap C\$458 million	Proven & Probable 385.7 Mt @ 0.47% Cu, 0.002g/t Au, 0.05 g/t Ag
Copper Fox	Market Cap C\$200 million	Multiple projects, Van Dyke project Miami Arizona 265 Mt at 0.29%
Bell Copper	Market Cap C\$ 20 million	No resource

Expert Team

Chairman - Daryl Hodges - P.Geol - Chairman

Daryl has 19 years mining industry, 17 years investment banking, 8 years advisory experience. His efforts include gold and copper-zinc discoveries, international work in Russia, FennoScandia and SE Asia. Daryl entered the investment banking industry ultimately taking on a leadership role as Chairman and CEO of Jennings Capital Inc. which was involved in over \$4 billion of mining transactions globally.

Daniel Weir - CEO - Co-Founder - Director

Mr. Weir spent the past 5 years working in Africa, developing a graphite project. Dan has worked for over 20 years at some of the top financial firms in Canada. He worked as an Institutional Equity Trader, and as a broker. He managed over \$500 million of client money. Before working in Africa in November 2014, he was the Head of Institutional Sales at a boutique firm focused on financing Mining companies. Having raised billions of dollars, both publicly and privately, Mr. Weir has expertise at evaluating and financing mining deals. He has sat on boards of potash, and copper-zinc mining companies.

Doug Harris - Accountant - Director

Doug is a CA, CPA, CBV and MBA (Rotman) who has over 20 years of experience with audit, buy side, sell side and advisory experience participating in over \$2 billion of transactions. Doug has served as a director of several public companies, chairing audit and independent committees, and provides advisory and CFO services through his company Harris Capital Corporation.

Tony Warner - PhD - Metallurgical Engineering - Advisor

Tony Warner has over 40 years of base metal (primarily nickel, copper and cobalt) pyrometallurgical industrial experience in Operations, R&D and Engineering, retiring in 2005 from Inco Ltd (now Vale) after 35 years. Since 2005, he has worked for WorleyParsons (Toronto) as a Principal Metallurgical Specialist. At Inco Ltd, he has held senior roles at the Superintendent/Manager level in Process Engineering, Plant Engineering, Process Technology and Development, Smelter Operations, Pilot Plant Operations, and R&D management in Product and Process Research.

John Carter- Engineer - Mining Process Expert - Co-Founder - Advisor

Mr. Carter is a mining executive with over 40 years of experience with an expertise in mineral processing. John is currently the CEO of Silver Bullet Mines, building silver mines in the Globe Miami area. He has built of 250 processing plants around the world.

Keith Minty - Mining Engineer - Advisor

Mr. Minty, has more than 30 years of professional experience in mineral resource exploration and development of precious and base metals and industrial minerals in Canada and internationally. He has been directly involved in increasing mineral resource project's value through resource development, constructing, operating and managing gold and platinum group metal projects

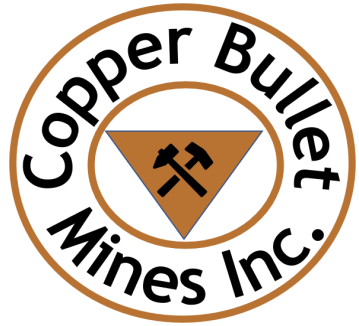
Herb Deurr - Geologist - Advisor

With over 35 years of experience in base and precious metal mineral exploration, he has been involved in major mineral discoveries in North America and the Caribbean including The Alligator Ridge deposit in Nevada, the Montana Tunnels in Montana and most recently has worked on the Cala Abajo project in Puerto Rico.

Rich Warner - Engineer - Advisor

Mr. Warner has been the Head of Capital Allocation for Nyrstar, a global Zinc Mining Company, based in Zurich since 2018. Richard has 20 years of experience in the mining sector with significant experience designing and constructing mining projects in multiple countries across six continents. In his current role, Richard thoroughly assesses competing investment opportunities in terms of growth potential and risk. He provides technical leadership to the site based capital project teams on scope definition, execution plan development and operational readiness. Throughout his career he has worked at Accenture, SNC-Lavalin, WorleyParsons and Vale.

Copper Bullet Mines Inc.



Contact : Dan Weir, CEO, Founder
DanWeir@BulletMines.com
+1-416-720-0754
www.CopperBulletMines.com

